

The College of Social Work Enjoys a Record Year of Giving

by Andy Dunsmore

The 2005 fiscal year (July 1, 2004 through June 30, 2005) was a record year for giving to the College of Social Work. Four hundred seventeen donors made gifts totaling \$201,539.74 during the 2005 fiscal year. This is a significant increase from the 319 donors who made gifts totaling \$133,965.27 in the 2004 fiscal year, from the 304 donors who made gifts totaling \$74,451.70 in the 2003 fiscal year, and from the 265 donors who made gifts totaling \$65,662.40 in the 2002 fiscal year.

Another figure on the upswing is the number of donors making leadership gifts of \$1,000 or greater to the college. During the 2005 fiscal year, there were 31 such leadership donors. This is an increase over 18 such donors in the 2004 fiscal year, 11 in the 2003 fiscal year, and 6 in the 2002 fiscal year.

There were 98 more donors to the college in the 2005 fiscal year than in the 2004 fiscal year. Many of these were first-time donors who made gifts to honor Dr. Hugh Vaughn and Dr. Roger Nooe, both of whom retired during the 2005 fiscal year. Named endowed funds were created to honor these two long-time faculty members.

The Dr. Hugh H. Vaughn Fellowship is now fully endowed with more than \$25,000 in the fund. The Dr. Roger M. Nooe Fellowship has received \$12,355 in gifts thus far. Commitments have been made that insure the Nooe fellowship will be fully endowed at more than \$25,000 before the end of the calendar year. Both fellowships will remain open for gifts after they

are fully endowed. The college hopes that many of the donors who have given to establish these funds will continue to give to them on an annual basis.

One other endowed fund was created during the 2005 fiscal year. Donors Charles and Kelly Robinson established the Betty M. Robinson Fellowship to honor Charles's mother. Mrs. Robinson has been the chair of the college's Board of Visitors since it was founded in 1998.

The 2006 fiscal year is off to a great start. Cornerstone of Recovery has agreed to fund the full cost of attendance for one of the college's master's students with a \$6,500 annual gift. The college is encouraged by the progress it has been able to make over the last few years in establishing a philanthropic constituency to support itself and its important mission. The college's donors are making this progress possible.

If you have been part of the growing momentum of support for the college, we hope you will continue your support in this fiscal year and the years to come. If you have not yet joined in, please consider doing so this year. Your support will not only assist the students and faculty but also will aid the college in its efforts to develop new knowledge that can be put to use in alleviating the ills caused by poverty, oppression, racism, neglect, ignorance, and despair. You can contribute to the College of Social Work online by visiting <https://ecommerce.cas.utk.edu/alumni/dept.asp?dept%5fid=370>

—Andy Dunsmore is the
Development Director for the CSW

Distinguished Alumna Establishes Unitrust

Alumna Kathryn McCullough established a Charitable Remainder Unitrust in the 2005 fiscal year by contributing \$70,000 worth of stock to the university. This trust will be managed by the university, provide her with an income until her death, and then provide a fellowship for a deserving graduate student.



"I established this trust so that others could have the same education I had," stated McCullough. "I was born to be a social worker and am as busy now as I was when I worked."

Mrs. McCullough was one of the first 16 students in the MSW program established on the college's Memphis

campus. She also studied at Vanderbilt University and at the University of Chicago. Her distinguished career in social work included many "firsts". She was the first professional social worker in a private hospital in Memphis (LeBonheur Children's Hospital). She also co-founded the UT Child Development Clinic. Mrs. McCullough spent a year at the Children's Medical Center in Tulsa, Oklahoma, and then was persuaded by the dean of the University of Tennessee College of Medicine to return to Memphis to become the first medical social worker in the Department of Medicine. She was one of the pioneers of the Department of Medical Social Work in the Department of Medicine.

Gifts made to the university as charitable remainder unitrusts are unique tools for financial management and philanthropy. A donor is able to claim full appreciated value of an asset at the time of the gift. The asset is moved out of the donor's estate, and he or she is not required to pay capital gains tax because the asset is not being sold for a profit but is instead being given as a charitable donation. Under the terms of the unitrust, the donor can receive income from the trust throughout the course of their lives.

For more information or advice on this form of giving, contact Andy Dunsmore, director of development and alumni affairs for the college, at 865-974-5363 or adunsmor@utk.edu